

### Labor Market Review

Statistical data report for March, 2010, Released May 2010

## Economic Growth Region 3

### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in March. Twenty-four states recorded over-the-month unemployment rate increases, 17 states and the District of Columbia registered rate decreases, and nine states had no rate change, the U.S Bureau of Labor Statistics reported. Forty-four states and the District of Columbia recorded jobless rate increases from a year earlier, five states had decreases, and one state had no change. For the third consecutive month, the national unemployment rate was 9.7 percent, up from 8.6 percent in March 2009.

In March, nonfarm payroll employment increased in 33 states and the District of Columbia and decreased in 17 states. The largest over-the-month increase in employment occurred in Maryland (+35,800), followed by Virginia (+24,500), Pennsylvania (+22,600) and Indiana (+16,600).

### Regional and State Unemployment (not seasonally adjusted)

Labor Force Estimates (not seasonally adjusted), March 2010.

Area	Labor Force	Employed	Unemployed	Mar. 2010 Rate	Feb. 2010 Rate	Mar. 2009 Rate2
U. S.	153,660,000	137,983,000	15,678,000	10.2%	10.4%	9.0%
Indiana	3,104,765	2,773,684	331,081	10.7%	10.7%	10.8%
EGR3	367,162	324,313	42,849	11.7%	11.6%	13.0%
Fort Wayne MSA	204,562	181,781	22,781	11.1%	11.0%	11.3%
Adams Co.	15,733	13,964	1,769	11.2%	11.6%	14.3%
Allen Co.	173,310	150,481	19,229	11.1%	11.0%	11.1%
DeKalb Co.	20,837	18,323	2,514	12.1%	12.2%	14.4%
Huntington Co.	19,917	17,503	2,414	12.1%	12.0%	13.7%
Lagrange Co.	16,648	14,506	2,142	12.9%	13.3%	18.8%
Noble Co.	23,269	19,990	3,279	14.1%	14.3%	17.6%
Steuben Co.	16,587	14,415	2,172	13.1%	13.3%	16.5%
Wabash Co.	16,722	14,789	1,933	11.6%	11.5%	14.1%
Wells Co.	13,990	12,569	1,421	10.2%	9.6%	11.3%
Whitley Co.	17,262	15,131	2,131	12.3%	12.0%	13.6%

State Release Date: 04 /16/2010

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Economic Growth Region (EGR) 3 includes Adams, Allen, DeKalb, Grant, Huntington, Lagrange, Noble, Steuben, Wabash, Wells, and Whitley Counties.



### Indiana and Surrounding States Unemployment, Seasonally Adjusted, March, 2010

State	Rate
Illinois	11.5%
Indiana	9.9%
Kentucky	10.7%
Michigan	14.1%
Ohio	11.0%

Source: U.S. Department of Labor, Bureau of Labor Statistics

### Unemployment Rate Ranking (High to Low)

Rank Mar. 2010	County	Rate Mar. 2010
4	Noble	14.1
12	Steuben	13.1
16	Lagrange	12.9
25	Whitley	12.3
28	DeKalb	12.1
30	Huntington	12.1
41	Grant	11.7
42	Wabash	11.6
48	Adams	11.2
49	Allen	11.1
64	Wells	10.2

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

## Consumer Price Index (CPI-U Change), Unadjusted Percent Change to March 2010. from:

CPI Item	Mar-09	Feb-10	Mar 09	Feb-10
	Midwest Region*		U.S. City Average	
All Items	2.6%	0.4%	2.3%	0.4%
Food & Beverages	0.4%	0.1%	0.3%	0.1%
Housing	0.2%	0.0%	-0.6%	0.1%
Apparel	0.6%	2.7%	-0.4%	2.7%
Transportation	12.6%	1.6%	13.3%	1.3%
Medical Care	3.8%	0.2%	3.7%	0.3%
Recreation	-1.6%	-0.4%	-1.1%	0.0%
Education & Communication	2.0%	0.1%	2.4%	0.1%
Other Goods & Services	5.1%	0.2%	4.9%	0.2%

Note: CPI-U- Consumer Price Index-Urban

\*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

## Unemployment Claims for Region 3

Week End >>	3/6/2010	3/13/2010	3/20/2010	3/27/2010
Region 3	934	906	609	774
Indiana	6,204	6,532	5,175	5,527
<u>Continued Claims</u>				
Region 3	15,226	15,412	14,912	14,654
Indiana	122,451	120,146	116,565	115,591
<u>Total Claims</u>				
Region 3	16,160	16,318	15,521	15,428
Indiana	128,655	126,278	121,740	121,478

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## WARN Notices for Region 3, March 2010

There are no WARN notices for March 2010

Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, March 2010.

## Percentage of Unemployment Claims for Top Five Industries in EGR 3, March 2010

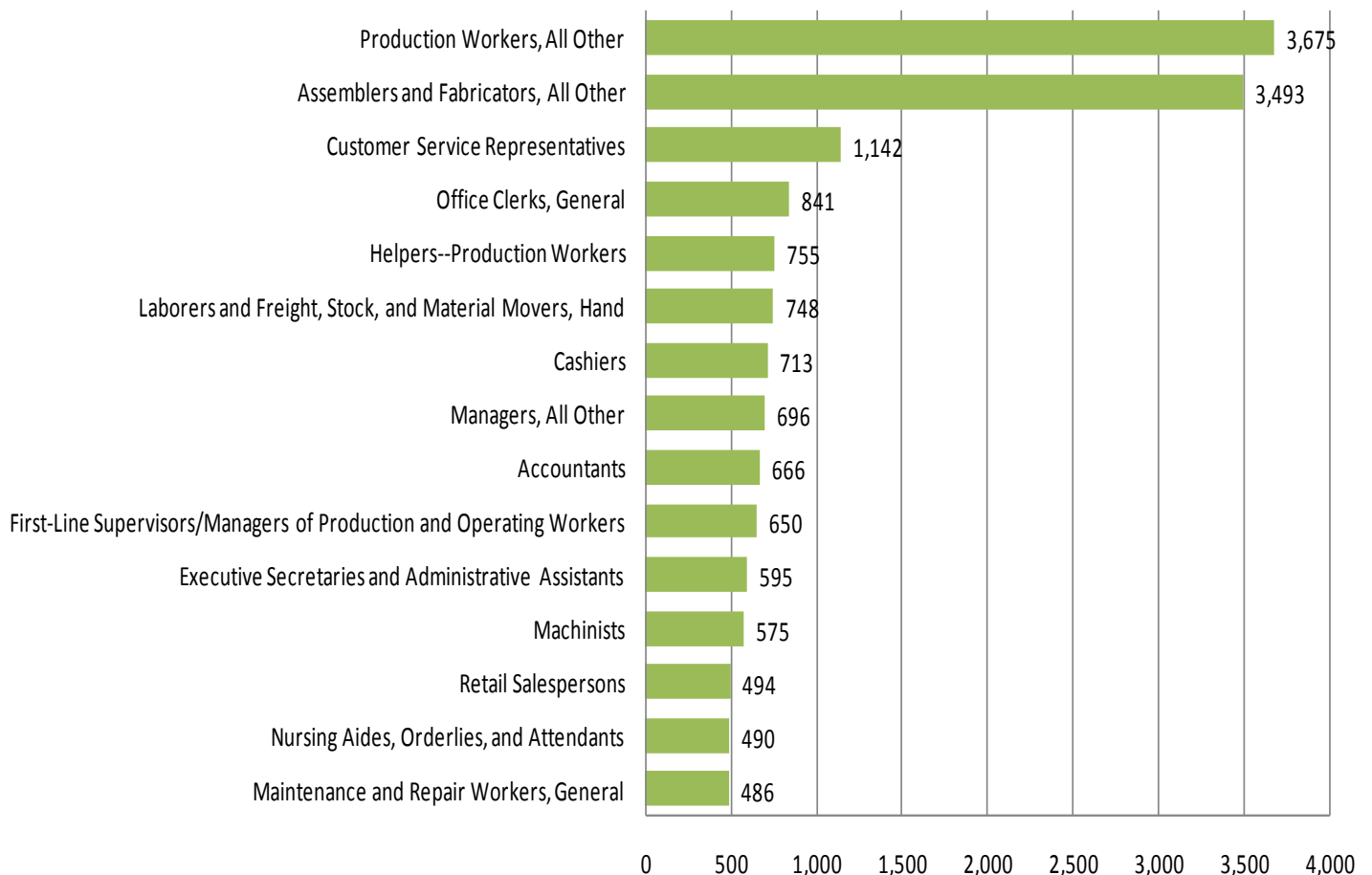
Distribution as a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## Applicant Pool: Top Fifteen Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months

Region 3 Applicant Pool



Source: Indiana Workforce Development, Indiana Career Connect Database, 4/24/2010

# Fort Wayne MSA

The Fort Wayne MSA includes Allen, Huntington, and Wells Counties.

## Wage and Salaried Employment, March 2010

				Number Change	Percent Change	Number Change	Percent Change
Industry	Mar-10	Feb-10	Mar-09	2/10-3/10	2/10-3/10	3/9-3/10	3/9-3/10
Total Nonfarm	199,600	197,300	201,600	2,300	1.2%	-2,000	-1.0%
Total Private	176,900	174,900	178,800	2,000	1.1%	-1,900	-1.1%
Goods Producing	38,100	37,400	39,200	700	1.9%	-1,100	-2.8%
Service Providing	161,500	159,900	162,400	1,600	1.0%	-900	-0.6%
Private Service Providing	138,800	137,500	139,600	1,300	1.0%	-800	-0.6%
Mining, Logging and Construction	8,100	7,800	8,800	300	3.9%	-700	-8.0%
Manufacturing	30,000	29,600	30,400	400	1.4%	-400	-1.3%
Durable Goods	22,200	22,000	22,100	200	0.9%	100	0.5%
Computer	4,700	4,700	4,600	0	0.0%	100	2.2%
Transportation Equipment Manufacturing	4,500	4,400	2,600	0	0.0%	1,900	73.1%
Trade, Transportation, and Utilities	42,700	42,200	43,300	500	1.2%	-600	-1.4%
Wholesale Trade	11,800	11,800	12,200	0	0.0%	-400	-3.3%
Retail Trade	21,400	21,100	21,400	300	1.4%	0	0.0%
Transportation, Warehousing, and Utilities	9,500	9,300	9,700	200	2.2%	-200	-2.1%
Information	3,200	3,200	3,500	0	0.0%	-300	-8.6%
Financial Activities	11,200	11,200	11,400	0	0.0%	-200	-1.8%
Professional and Business Services	20,000	19,500	19,300	500	2.6%	700	3.6%
Education and Health Services	36,200	36,100	36,400	100	0.3%	-200	-0.6%
Leisure and Hospitality	18,200	17,900	18,000	300	1.7%	200	1.0%
Food Services and Drinking Places	15,700	15,400	15,400	300	2.0%	300	2.0%
Other Services	7,300	7,400	7,700	-100	-1.4%	-400	-5.2%
Government	22,700	22,400	22,800	300	1.3%	-100	-0.4%
Federal Government	1,900	1,900	2,200	0	0.0%	-300	-13.6%
State Government	3,900	3,700	3,800	200	5.4%	100	2.6%
State Government Educational Services	2,800	2,600	2,800	200	7.7%	0	0.0%
State Government Excluding Education	1,100	1,100	1,000	0	0.0%	100	10.0%
Local Government	16,900	16,800	16,800	100	0.6%	100	0.6%
Local Government Educational Services	10,300	10,200	10,400	100	1.0%	-100	-1.0%
Local Government excluding Education	6,600	6,600	6,400	0	0.0%	200	3.1%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

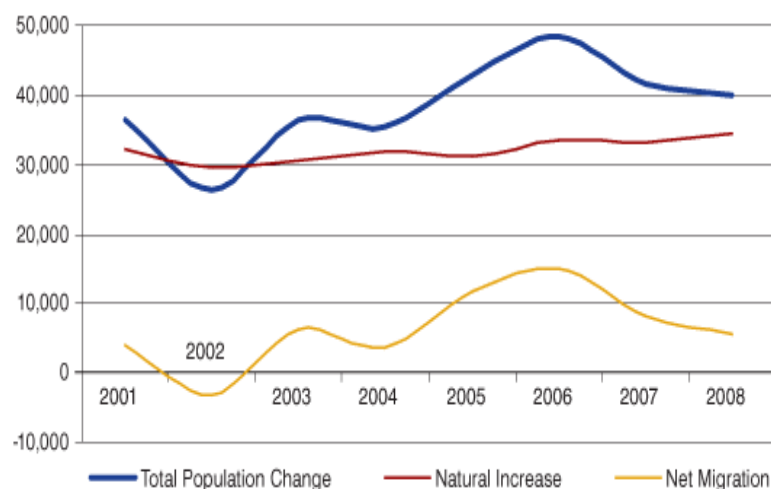
## **Population and Employment Change in Indiana**

Excerpts from an InContext article from a publication about Indiana's workforce and economy from the Indiana Business Research Center from the Indiana Business Research Center at Indiana University's Kelley School of Business follow.

Table 1: Components of Population Change for Indiana and its Neighbors, 2000 to 2008

States	Population 2000	Net Migration 2000-08	Natural Increase 2000-08	Percent Population Change through Net Migration	Percent Population Change through Natural Migration
Indiana	6,080,522	53,231	264,562	0.90%	4.40%
Illinois	12,419,660	-159,182	644,967	-1.30%	5.20%
Kentucky	4,042,284	105,235	130,645	2.60%	3.20%
Michigan	9,938,492	-315,621	366,566	-3.20%	3.70%
Ohio	11,353,160	-249,542	353,444	-2.20%	3.10%

Figure 2: Indiana's Annual Population Growth with Components of Change, 2000 to 2008



Indiana has seen 22 years of uninterrupted annual population growth. Furthermore, since 1991,<sup>1</sup> the state has had positive net migration each year with the exception of 2002. While the state's population has grown consistently, this growth has not occurred evenly throughout this period. Most notably, Indiana's lowest population gains in recent years coincided with the recession of the early 2000s.

This last point hints at the primary driver of variation in population growth and migration in Indiana. This article will examine recent population trends in Indiana and the Midwest as well

as consider the link between changes in employment and population growth in the state. This relationship could offer clues to Indiana's likely population trends in the near future as the current economic downturn plays out.

### Recent Population Trends

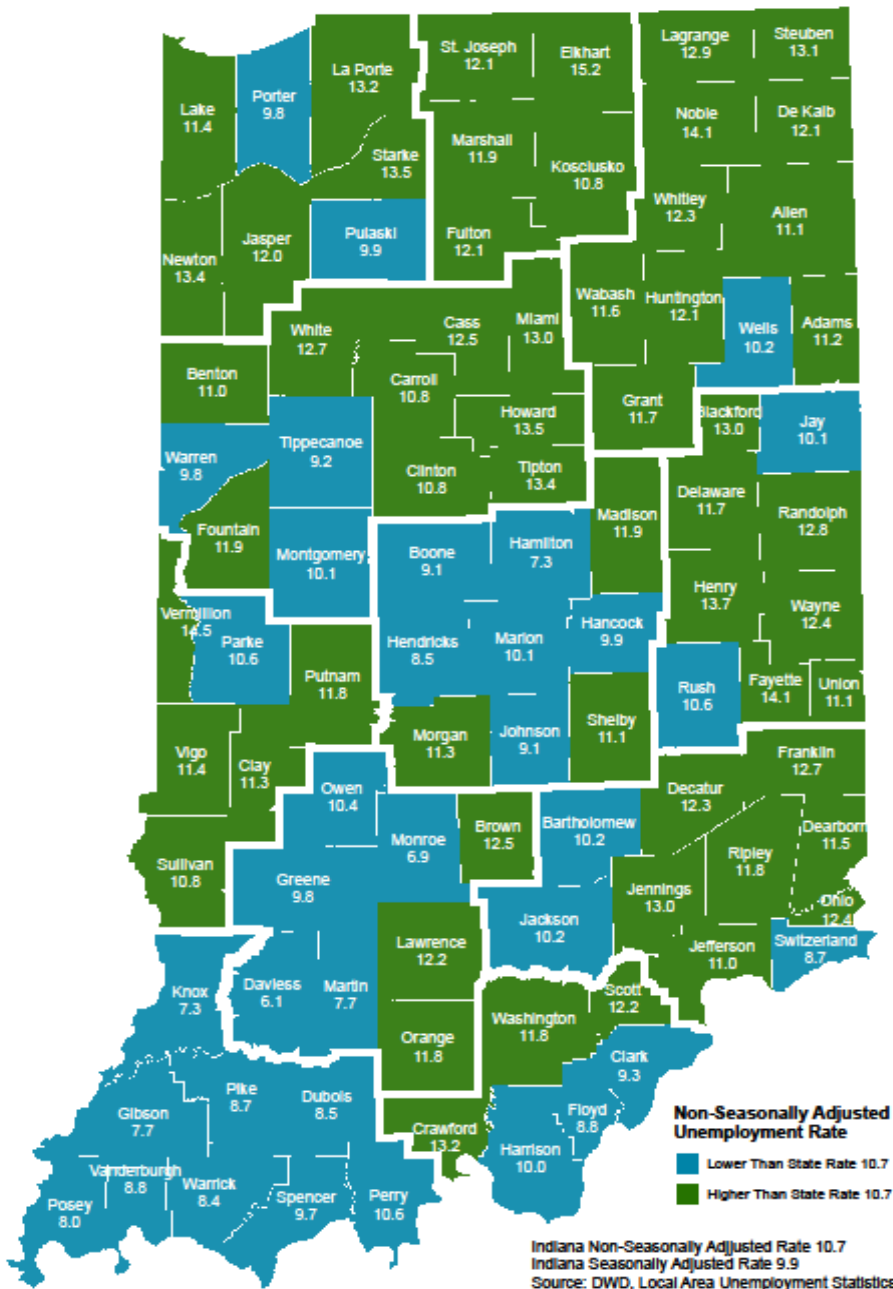
According to U.S. Census population estimates Indiana's population grew by 41,000 people between 2007 and 2008 to reach an estimated 6.4 million residents. This total makes Indiana the nation's 16th most populous state. In terms of the rate of growth, the 41,000 new residents represent a 0.65 percent increase over 2007, which exceeds the state's average annual rate of population growth between 2000 and 2008 of 0.57 percent.

**Figure 1** illustrates the familiar trend in population growth rates by state. Between 2000 and 2008, states in the South and the West have experienced the greatest population growth led by Nevada (3.2 percent average annual growth), Arizona (2.9 percent), Utah (2.5 percent) and Georgia (2.1 percent). Indiana's annual growth rate of 0.57 percent ranks 32nd nationally. While this mark is well below that of most Southern and Western states, Indiana's growth rate trails only South Dakota, Minnesota, Missouri and Wisconsin among Midwestern states.<sup>2</sup> Indiana has lagged Kentucky's growth rate over this period but has outpaced its Midwestern neighbors—with Illinois, Ohio and Michigan registering average annual growth rates of 0.46, 0.13 and 0.06, respectively.

Indiana has outpaced those neighbors by continuing to attract new residents at a time when other states in the region have experienced substantial out-migration. **Table 1** details the components of population change for Indiana and its bordering states. Indiana has added 53,000 residents, on net, through migration in this decade. Meanwhile, Michigan has seen a net out-migration of 316,000 people since 2000, which equates to a 3 percent loss in population from this component. Ohio and Illinois have experienced net out-migrations of 250,000 and 159,000 people, respectively. Conversely, Kentucky's net in-migration of 105,000 residents is nearly twice as great as Indiana's. Michigan, Ohio and Illinois have maintained their modest population growth through natural increase (births minus deaths) alone.

Source: Indiana Business Research Center, using U.S. Census Bureau data,  
<http://www.incontext.indiana.edu>

# County Unemployment Rates March 2010



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Hoosiers by the Numbers